

INVESTOR INFORMATION



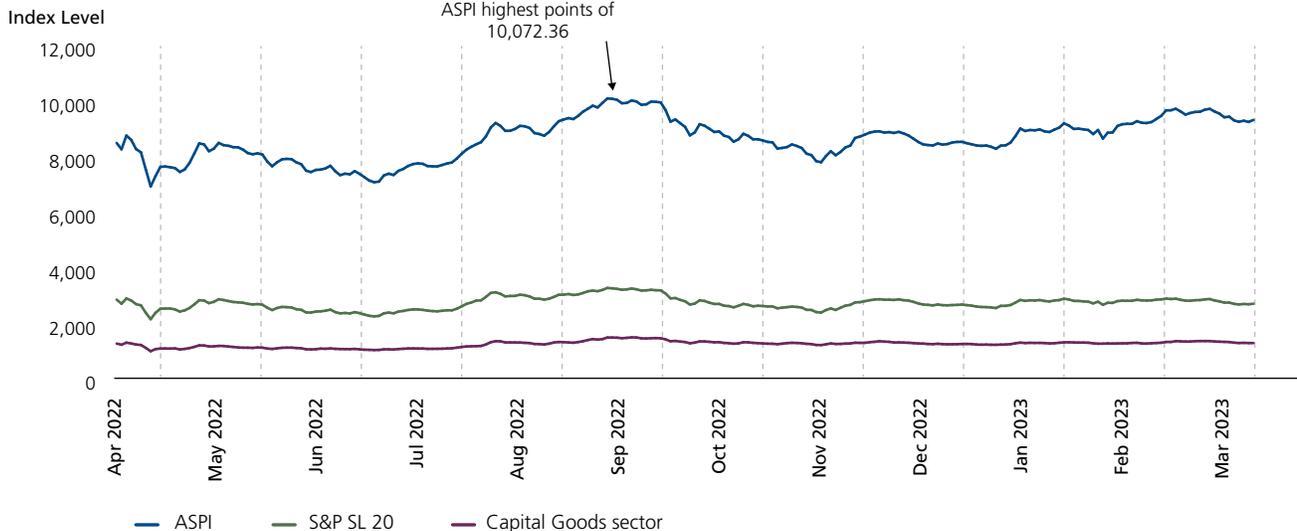
Stock Exchange Listing

Company Name	: Aitken Spence PLC
Stock Symbol	: SPEN.N0000
ISIN	: LK0004N00008
Security Type in Issue	: Quoted Ordinary Shares
Listed Exchange	: The Colombo Stock Exchange (CSE) - Main Board
Market Sector	: Capital Goods Sector
Featured Stock Indices	: All Share Price Index (ASPI) Capital Goods Sector Index

Despite challenging economic conditions and civil unrest, which resulted in several market closures during the year under review, the All Share Price Index (ASPI) of the Colombo Stock Exchange recorded its highest points at 10,072.36 on September 15th, 2022. Additionally, the highest market capitalisation of Rs. 4,415.87 Bn was recorded on September 16th, 2022. Overall, the ASPI remained relatively stable during the year.

Market Performance

12 Months Trend

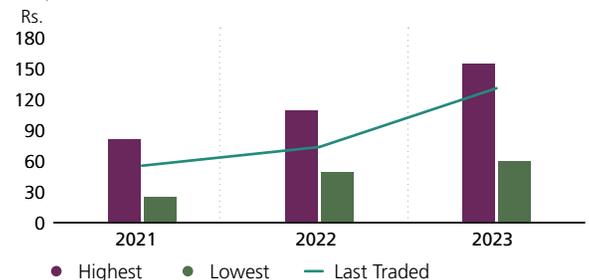


Share Price Information

For the year ended 31st March	2023	2022	2021
Market Value Per Share			
Highest (Rs.)	155.00	109.00	80.50
Lowest (Rs.)	60.00	48.50	24.50
Closing Price (Rs.)	131.00	73.70	55.50

Market Value Per Share

For the year ended 31st March



Share Trading Information

For the year ended 31st March	2023	2022	2021
Value of shares traded during the year (Rs. Mn)	4,915.4	2,965.3	2,790.7
Number of shares traded during the year ('000)	37,500	39,177	55,097
Number of transactions	10,284	15,043	23,069
Percentage of total value transacted in CSE (%)	0.98	0.25	0.42

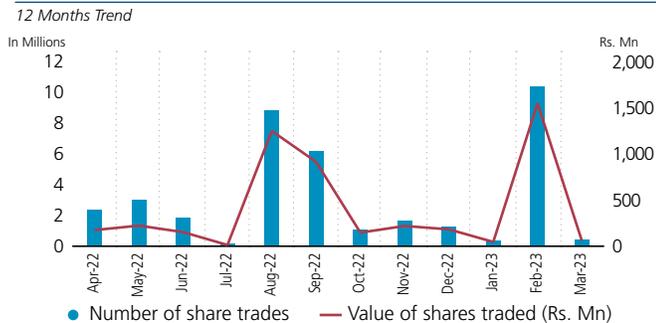
Share Volume vs Share Price 2022/2023



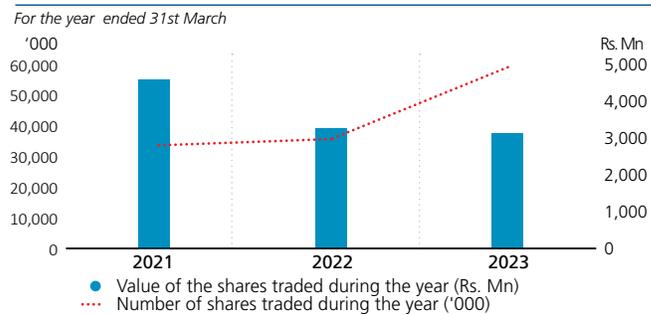
Share Price vs ASPI - 10 Year Trend



Share Trades vs Turnover 2022/2023



Value of Shares Traded vs Volume



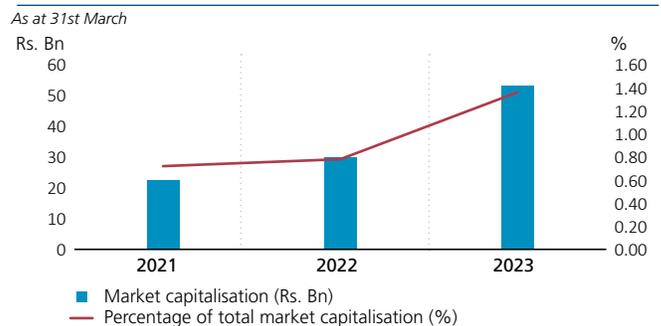
Market Capitalisation

As at 31st March	2023	2022	2021
Market capitalisation (Rs. Bn)	53.19	29.92	22.53
Total Market Capitalisation of CSE (Rs. Bn)	3,903.53	3,826.50	3,111.30
Percentage of total market capitalisation (%)	1.36	0.78	0.72

The float adjusted market capitalisation as at 31st March 2023 was Rs.25,272,508,079/- with reference to the rule no. 7.6 (iv) of continuing listing requirements of the CSE.

As the float adjusted market capitalisation was over Rs. 10 Bn, Aitken Spence PLC complies under option 1 of minimum public holding requirement. (as per the rule no. 7.13.1 (a) of continuing listing requirements of the CSE)

Market Capitalisation



Financial Indicators

Net Asset Per Share

As at 31st March	2023	2022	2021
The Group (Rs.)	183.26	162.44	121.90
The Company (Rs.)	69.04	64.20	46.68

Earnings

For the year ended 31st March	2023	2022	2021
Earnings per share - Basic /Diluted (Rs.)	16.36	25.96	(4.00)
Price earnings ratio (P/E) (Times)	8.01	2.84	(13.88)
Closing Price (Rs.)	131.00	73.70	55.50

Return On Equity

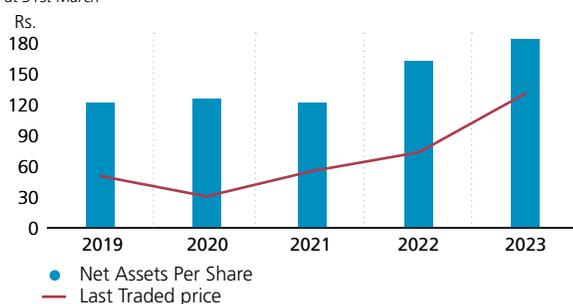
For the year ended 31st March	2023	2022	2021
Return On Equity (%)	9.47	18.26	(3.24)

Dividends

For the year ended 31st March	2023	2022	2021
Dividend per share (Rs.)	4.00	4.00	1.00
Dividend cover (Times)	4.09	6.49	(4.00)
Dividend payout ratio	0.24	0.15	(0.25)

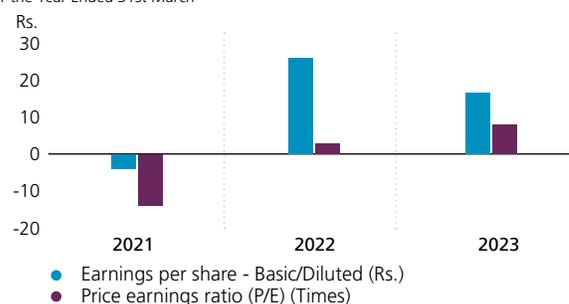
Net Assets vs Share Price

As at 31st March



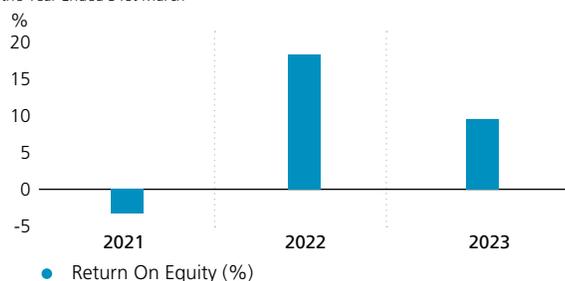
Earnings Per Share vs P/E Ratio

For the Year Ended 31st March



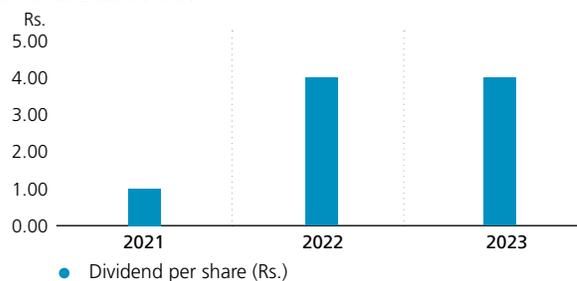
Return On Equity

For the Year Ended 31st March



Dividend Per Share

For the Year Ended 31st March



History of dividend per share, dividend cover and dividend payout ratio for the past 10 years

Year	Dividend per share (Rs.)	Dividend cover (Times)	Dividend payout ratio
2013/2014	2.00	4.52	0.22
2014/2015	2.00	4.41	0.23
2015/2016	1.50	3.33	0.30
2016/2017	1.75	4.07	0.25
2017/2018	2.00	4.38	0.23
2018/2019	2.50	4.02	0.25
2019/2020	1.25	4.69	0.21
2020/2021	1.00	(4.00)	(0.25)
2021/2022	4.00	6.49	0.15
2022/2023	4.00	4.09	0.24

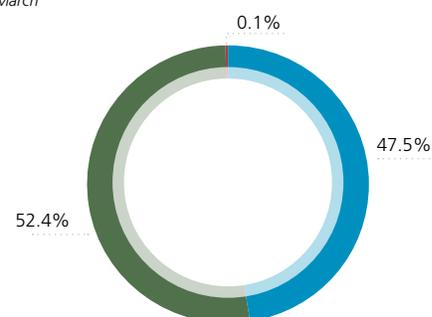
Shareholder Composition**Public Holding**

The percentage of public holding as at 31st March 2023 was 47.52% and was represented by 4,347 shareholders. (31st March 2022 - 45.66%, represented by 4,664 shareholders) (As per the Rule No.7.6 (iv) of continuing listing requirements of the CSE)

	%	No of Shares
Public holding	47.52	192,919,909
Indirect holding by Directors	52.38	212,673,171
Shareholding of Directors together with their spouses	0.10	402,965
Total	100.00	405,996,045

Ownership Structure

As at 31st March



- Public holding
- Indirect holding by Directors
- Shareholding of Directors together with their spouses

Distribution of shareholding

As at 31st March Share holder category	2023			2022		
	No of shareholders	No of shares	%	No of shareholders	No of shares	%
1 - 1,000	2,692	682,600	0.17	2,817	764,688	0.19
1,001 - 10,000	1,116	4,114,811	1.01	1,230	4,590,746	1.13
10,001 - 100,000	442	13,605,575	3.35	499	16,297,768	4.01
100,001 - 1,000,000	80	20,291,007	5.00	100	25,332,861	6.24
1,000,001 - above	23	367,302,052	90.47	26	359,009,982	88.43
Total	4,353	405,996,045	100.00	4,672	405,996,045	100.00

There were 4,353 registered shareholders as at 31st March 2023 and they are entitled for one vote per share. (31st March 2022 - 4,672)

Residents/Non-Residents

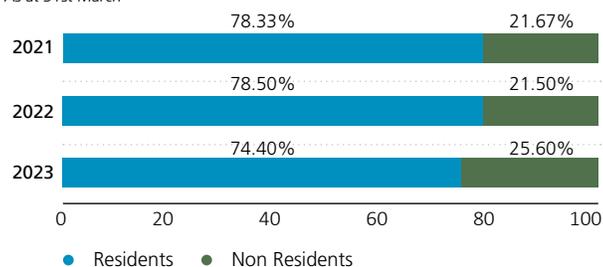
As at 31st March	2023		2022	
	No of shares	%	No of shares	%
Residents	302,080,670	74.40	318,689,626	78.50
Non-Residents	103,915,375	25.60	87,306,419	21.50
Total	405,996,045	100.00	405,996,045	100.00

Institutions/Individuals

As at 31st March	2023		2022	
	No of shares	%	No of shares	%
Institutions	360,259,001	88.73	351,831,429	86.66
Individuals	45,737,044	11.27	54,164,616	13.34
Total	405,996,045	100.00	405,996,045	100.00

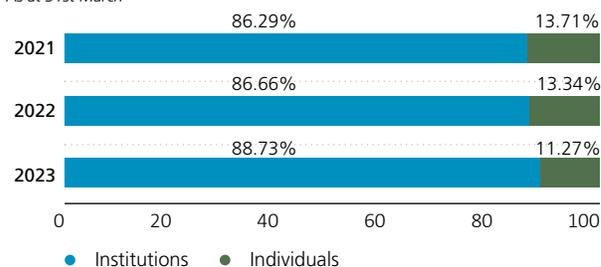
Residents/Non-Residents

As at 31st March



Institutions/Individuals

As at 31st March



INVESTOR INFORMATION

Twenty Largest Shareholders as at 31st March 2023

Name	No of shares	%
1 Melstacorp PLC	208,410,213	51.33
2 Rubicond Enterprises Limited	65,990,145	16.25
3 Employee's Provident Fund	20,590,978	5.07
4 Citibank New York S/A Norges Bank Account 2	10,779,412	2.66
5 Estate of the Late Mr. G.C. Wickremasinghe	7,308,240	1.80
6 SSBT-Sunsuper Pty. Ltd. as Trustee for Sunsuper Superannuation Fund	6,787,374	1.67
7 Finco Holdings (Private) Limited	6,483,061	1.60
8 Citibank Hong Kong S/A Hostplus Pooled Superannuation Trust	6,017,027	1.48
9 Placidrange Holdings Limited	5,521,500	1.36
10 Northern Trust Company S/A Hosking Global Fund PLC	4,212,935	1.04
11 Miss. A.T. Wickremasinghe	3,211,975	0.79
12 Mrs. K. Fernando	3,135,070	0.77
13 Employees Trust Fund Board	2,571,870	0.63
14 Milford Exports (Ceylon) (Private) Limited	2,232,978	0.55
15 Mr. G. Wickremasinghe	2,210,000	0.54
16 Stassen Exports (Private) Limited	2,029,980	0.50
17 Hatton National Bank PLC-Senfin Growth Fund	1,864,676	0.46
18 Union Assurance PLC-Universal Life Fund	1,534,626	0.38
19 Bank of Ceylon No. 1 Account	1,391,150	0.34
20 SSBTC-Commonwealth Bank Group Super	1,383,691	0.34
Total	363,666,901	89.56

Shareholding of Directors together with their spouses

As at 31st March	2023	2022
Mr. J.M.S. Brito	374,126	592,621
Ms. D.S.T. Jayawardena	27,839	27,839
Mr. R.N. Asirwatham	1,000	1,000
Total	402,965	621,460

Directors' Indirect holding in Aitken Spence PLC

As at 31st March	2023	2022
Deshamanya D.H.S. Jayawardena/Ms. D.S.T. Jayawardena/Mr. C.R. Jansz/ Mr. N.J. de S. Deva Aditya/Mr. M.A.N.S. Perera	- Melstacorp PLC 208,410,213	204,314,171
Deshamanya D.H.S. Jayawardena/Ms. D.S.T. Jayawardena/Mr. C.R. Jansz	- Milford Exports (Ceylon) (Pvt) Limited 2,232,978	5,114,500
	- Stassen Exports (Private) Limited 2,029,980	3,244,500
Total	212,673,171	212,673,171

Directors' shareholding in group companies

As at 31st March	2023	2022
Aitken Spence Hotel Holdings PLC	- Mr. J.M.S. Brito 300,658	300,658
	- Ms. D.S.T. Jayawardena 16,000	16,000
	- Mr. R.N. Asirwatham 1,000	1,000