

Ten Year Summary

Year ended 31st March	2011	2010	2009	2008	2007	2006	2005	2004	2003	2002
	Rs.'000	(Re-stated) Rs.'000	Rs.'000	Rs.'000	Rs.'000	Rs.'000	Rs.'000	Rs.'000	Rs.'000	Rs.'000
Operating Results										
Revenue	25,143,811	24,168,970	29,307,818	27,515,960	19,765,632	13,593,263	10,063,989	9,157,160	7,030,843	4,536,324
Profit before taxation	3,815,555	3,353,169	3,396,916	3,064,792	2,582,088	1,910,115	1,721,123	1,883,501	877,992	544,823
Taxation	387,335	366,193	328,385	235,110	298,018	197,623	162,599	184,005	145,576	105,280
Profit after taxation	3,428,220	2,986,976	3,068,531	2,829,682	2,284,070	1,712,492	1,558,524	1,699,496	732,416	439,543
Profit attributable to Aitken Spence PLC	2,535,956	2,059,636	2,040,010	1,841,150	1,459,774	1,213,661	1,116,776	1,275,523	525,185	346,082
Equity & Liabilities										
Stated capital	2,135,140	2,135,140	2,135,140	2,135,140	2,135,140	2,135,140	2,134,326	2,130,837	2,112,433	2,094,107
Reserves	11,071,652	9,317,199	7,227,545	3,505,284	2,673,510	2,370,383	2,306,075	2,038,132	975,543	811,731
Retained earnings	8,309,395	7,442,131	7,715,269	6,263,600	5,122,472	4,022,929	3,126,517	2,405,847	1,626,591	1,303,856
Minority interest	5,129,687	4,566,388	4,553,439	3,881,704	3,193,710	2,679,745	1,774,362	1,765,622	1,433,522	1,252,413
Non-current liabilities	4,746,363	5,730,436	6,677,114	6,903,834	6,832,112	5,815,540	4,476,808	2,504,832	3,439,933	2,517,504
Current liabilities	8,752,588	8,352,184	8,072,337	8,495,631	6,393,881	6,182,957	3,288,637	3,432,392	2,492,515	3,638,465
	40,144,825	37,543,478	36,380,844	31,185,193	26,350,825	23,206,694	17,106,725	14,277,662	12,080,537	11,618,076
Assets										
Property, plant & equipment	23,967,324	23,328,896	22,635,636	16,982,305	16,770,495	15,450,267	11,005,913	8,576,500	7,754,569	6,791,715
Leasehold property	1,359,483	1,468,449	1,505,151	1,356,987	-	-	-	-	-	-
Intangible assets	134,026	154,185	109,164	122,520	159,407	191,811	170,058	92,017	98,117	102,251
Investments	1,870,075	1,280,014	1,186,518	1,057,001	896,145	932,544	1,231,412	1,150,139	856,579	933,971
Deferred tax assets	138,314	56,823	74,008	39,342	-	-	-	-	-	-
Current assets	12,494,114	11,093,448	10,721,243	11,465,087	8,524,778	6,632,072	4,699,342	4,459,006	3,371,272	3,790,139
Assets classified as held for sale	181,489	161,663	149,124	161,951	-	-	-	-	-	-
	40,144,825	37,543,478	36,380,844	31,185,193	26,350,825	23,206,694	17,106,725	14,277,662	12,080,537	11,618,076
Share Information										
Earnings per share* (Rs.)	6.25	5.07	5.02	4.53	3.60	2.99	2.75	3.16	1.31	0.87
Market value per share (Rs.)										
- post share subdivision	162.30	-	-	-	-	-	-	-	-	-
Market value per share (Rs.)										
- pre share subdivision	-	1,373.75	315.00	430.00	380.00	339.00	380.00	263.50	140.00	90.00
Market capitalisation on 31st March (Rs. mn)	65,893	37,182	8,526	11,639	10,285	9,176	10,282	7,113	3,754	2,391
Price earnings ratio	25.97	18.05	4.18	6.32	7.05	7.56	9.20	5.56	7.11	6.90
Net assets per share* (Rs.)	53.00	46.54	42.06	29.32	24.46	21.01	18.64	16.24	11.72	10.56
Employees Information										
No. of employees	5,328	5,042	5,045	5,090	4,199	4,209	4,209	4,112	3,590	3,783
Value added per employee (Rs.'000)	1,884	1,770	1,635	1,503	1,467	1,038	857	897	697	482
Ratios & Statistics										
Ordinary dividend (Rs. '000)	405,996	270,664	257,131	189,465	175,931	175,931	162,341	161,969	120,974	106,243
Dividend per share* (Rs.)	1.00	0.67	0.63	0.47	0.43	0.43	0.40	0.40	0.30	0.27
Dividend cover (times covered)	6.25	7.61	7.93	9.72	8.30	6.90	6.88	7.88	4.34	3.26
Dividend - payout ratio	0.16	0.13	0.13	0.10	0.12	0.14	0.15	0.13	0.23	0.31
Current ratio (times covered)	1.43	1.33	1.33	1.35	1.33	1.07	1.43	1.30	1.35	1.04
Debt-equity ratio	0.16	0.22	0.29	0.41	0.49	0.48	0.45	0.27	0.52	0.43
ROE (%)	12.55	11.45	14.08	16.86	15.82	15.08	15.79	22.60	11.77	8.47
Interest cover ratio	23.48	6.44	6.54	5.78	4.93	6.38	9.66	12.12	5.10	4.55

Note: * The figures for the previous years have been restated taking into consideration the subdivision of shares.