

## Consolidated Income Statement In USD

For the year ended 31st March		2011 US\$. '000	2010 US\$. '000	
<b>Revenue</b>		227,628	211,841	
Revenue tax		(3,755)	(3,275)	
<b>Net revenue</b>		223,873	208,566	
Other operating income		2,301	1,311	
Changes in inventories of finished goods and work-in-progress		185	(88)	
Raw materials and consumables used		(60,127)	(65,715)	
Employee benefits expense		(27,660)	(23,004)	
Depreciation, amortisation and impairment of goodwill		(18,961)	(14,661)	
Other operating expenses - direct		(51,239)	(41,755)	
Other operating expenses - indirect		(32,553)	(29,315)	
<b>Profit from operations</b>		35,819	35,339	
Finance income		4,481	2,534	
Finance expenses		(6,620)	(8,650)	
<b>Net finance expense</b>		(2,139)	(6,116)	
Share of associate companies profit (net of tax)		863	167	
<b>Profit before tax</b>		34,543	29,390	
Income tax expense		(3,507)	(3,210)	
<b>Profit for the year</b>		31,036	26,180	
<b>Attributable to:</b>				
Equity holders of the company		22,958	18,052	
Minority interest		8,078	8,128	
<b>Profit for the year</b>		31,036	26,180	
<b>Net profit attributable to Aitken Spence PLC</b>		22,958	18,052	
Unappropriated profit brought forward		67,374	69,501	
<b>Profit available for appropriation</b>		90,332	87,553	
<b>Appropriations</b>				
Transfer to general reserve		12,652	18,445	
Dividend for 2009/2010		2,450	2,328	
<b>Retained in the business</b>		75,230	66,780	
Earnings per Share	US\$ cents	=	5.66	4.59
Exchange rate	US\$	=	110.46	114.09

Figures in brackets indicate deductions.